Page 1 of 2

IMPORTANT: Read these directions before completing this Statement.

If you are applying for individual credit in your own name and are relying on your own income or assets and not the income or assets of another person as the basis for repayment of the credit requested, complete only Sections 1 and 3.

If you are applying for joint credit with another person, complete all Sections, providing information in Section 2 about the joint applicant.

If you are applying for individual credit, but are relying on income from alimony, child support, or separate maintenance or on the income or assets of another person as a basis for repayment of the credit requested, complete all Sections, providing information in Section 2 about the person upon whose alimony, support, or maintenance payments or income or assets you are relying.

If this statement relates to your guaranty of the indebtedness of other person(s), firm(s) or corporation(s), complete Sections 1 and 3.

| To: North Central Bank | | | | | | | | |
|---|------------------|---|----------------------|--|--|--|--|--|
| SECTION 1 - INDIVIDUAL INFORMATION (Type or Print) | | SECTION 2 - OTHER PARTY INFORMATION (Type or Print) | | | | | | |
| Name | | Name | | | | | | |
| Residence address | | Residence address | | | | | | |
| City, State & Zip | | City, State & Zip | | | | | | |
| Position or occupation | | Position or occupation | | | | | | |
| Business name | | Business name | | | | | | |
| Business address | | Business address | | | | | | |
| City, State & Zip | | City, State & Zip | | | | | | |
| Res. Phone () Bus. Phone () | | Res. Phone () Bus. Phone () | | | | | | |
| SECTION 3 - STATEMENT OF FINANCIAL | CONDITION AS OF: | | | | | | | |
| ASSETS | In Dollars | 7,011 1, 2012 | In Dollars | | | | | |
| (Do not include assets of doubtful value) | (Omit Cents) | LIABILITIES | (Omit Cents) | | | | | |
| Cash on hand and in banks | \$ - | Notes payable to banks - secured - see Schedule F | \$ - | | | | | |
| U.S. Gov't & Marketable Securities - see Schedule A | Φ - | | - | | | | | |
| Non-Marketable Securities - see Schedule B | - 5 | Notes payable to banks - unsecured - see Schedule F | <u></u> | | | | | |
| | - | Due to brokers | - | | | | | |
| Securities held by broker in margin accounts | - | Amounts payable to others - secured | - | | | | | |
| Restricted or control stocks | - | Amounts payable to others - unsecured | - | | | | | |
| Partial interest in real estate equities - | - | Accounts and bills due | - | | | | | |
| see Schedule C | | Unpaid income tax | - | | | | | |
| Real estate owned - see Schedule D | - | Other unpaid taxes and interest | - | | | | | |
| Loans Receivable | - | Real estate mortgages payable - | 2 | | | | | |
| Automobiles and other personal property | | see Schedules C and D | | | | | | |
| Cash value-life insurance - see Schedule E | | Other debts - itemize | - | | | | | |
| Other assets - itemize | - | | 4 | | | | | |
| | | | | | | | | |
| | | | - | | | | | |
| | | | | | | | | |
| | | TOTAL LIABILITIES | \$ - | | | | | |
| | _ | NET WORTH | \$ - | | | | | |
| TOTAL ASSETS | \$ - | TOTAL LIABILITIES AND NET WORTH | \$ - | | | | | |
| SOURCES OF INCOME FOR YEAR ENDED: | | PERSONAL INFORMATION | | | | | | |
| Salary, bonuses & commissions | \$ - | Do you have a will? If so, name of executor. | | | | | | |
| Dividends | - | | | | | | | |
| Real estate income | | Are you a partner or officer in any other venture? If so, describ | ne . | | | | | |
| Other income (Alimony, child support, or separate maintenance | | Alle you a partier of officer many outer venture. If so, account | , | | | | | |
| income need not be revealed if you do not wish to have it | | Are you obligated to pay alimony, child support or separate ma | intananaa naumanta? | | | | | |
| considered as a basis for repaying this obligation) | | If so, describe | amteriance payments? | | | | | |
| considered as a basis for repaying this obligation) | | | | | | | | |
| | | Are any assets pledged other than as described on schedules' | 2 If so describe | | | | | |
| TOTAL | | Are any assets pleaged other than as described on scriedules | r ii so, describe. | | | | | |
| TOTAL | \$ - | | | | | | | |
| CONTINGENT LIABILITIES | | | | | | | | |
| Do you have any contingent liabilities? If so, describe. | | Income tax settled through (date) | | | | | | |
| | | Are you a defendant in any suits or legal actions? | | | | | | |
| | | | | | | | | |
| As endorser, co-maker or guarantor? | | Personal bank accounts carried at | | | | | | |
| On leases or contracts? | | | | | | | | |
| Legal claims | | | | | | | | |
| Other special debt | | Have you ever been declared bankrupt? If so, describe. | | | | | | |
| Amount of contested income tax liens | | | | | | | | |

SCHEDULE A - U.S. GOVERNMENT & MARKETABLE SECURITIES

| Number of shares or face value (bonds) | Description | In name of | Are these pledged? | Market value | | |
|--|-------------|------------|--------------------|--------------|--|--|
| | | | | \$ | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

SCHEDULE B - NON-MARKETABLE SECURITIES

| Number of shares | Description | In name of | Are these pledged? | Source of value | Value | |
|------------------|-------------|------------|--------------------|-----------------|-------|-----|
| | | | | | \$ | 177 |
| | | | | | | - |
| | | | | | | - |
| | | | | | | - |

SCHEDULE C - PARTIAL INTERESTS IN REAL ESTATE EQUITIES

| Address & type of property | Title in name of | % of ownership | Date acquired | Cost | Market | value | 53.55 | nthly ment | rtgage lance |
|----------------------------|------------------|----------------|---------------|------|--------|-------|-------|---------------|-----------------|
| | | | | \$ | \$ | - | \$ | - | \$ |
| | | | | - | | 102 | | 2 | - |
| | | | | - | | 4 | | - | - |
| | | | | 4 | | | | 2 | - |

SCHEDULE D - REAL ESTATE OWNED

| Address & type of property | Title in name of | Date acquired | Cost | | Marke | t value | 9999 | onthly yment | ortgage alance |
|----------------------------|------------------|---------------|------|---|-------|---------|------|-----------------|-------------------|
| | | | \$ | - | \$ | 8 | \$ | - | \$ - |
| | | | | - | | - | | - | 120 |
| | | | | - | | - | | - | - |
| | | | | - | |),- | | - | - |

SCHEDULE E - LIFE INSURANCE CARRIED, INCLUDING N.S.L.I. AND GROUP INSURANCE

| Name of insurance company | Owner of policy | Beneficiary | Face amount | Policy loans | Cash surrender value |
|---------------------------|-----------------|-------------|-------------|--------------|----------------------|
| | | | \$ - | \$ - | \$ - |
| | | | - | - | - |
| | | | (= | - | |
| | | | - | - | - |

SCHEDULE F - BANKS OR FINANCE COMPANIES WHERE CREDIT HAS BEEN OBTAINED

| Name of lender | Credit in the name of | Secured or unsecured? | Original date | Hig | h credit | 100000000 | rrent ance | Monthly payment |
|----------------|-----------------------|-----------------------|---------------|-----|----------|-----------|---------------|--------------------|
| | | | | \$ | - | \$ | - | |
| | | | | | - | | - | - |
| | | | | | - | | - | - |
| | | | | | - | | | +1 |

(USE ADDITIONAL SCHEDULES IF NECESSARY)

The information contained in this statement is provided for the purpose of obtaining or maintaining credit with North Central Bank on behalf of the undersigned, or persons, firms or corporations in whose behalf the undersigned may either severally, or jointly with others, execute a guaranty in your favor. Each undersigned understands that North Central Bank is relying on the information provided herein (including the designation made as to ownership of property) in deciding to grant or continue credit. Each undersigned represents and warrants that the information provided is true and complete and that North Central Bank may consider this statement as continuing to be true and correct until a written notice of a change is given to North Central Bank by the undersigned. North Central Bank is authorized to make all inquiries it deems necessary to verify the accuracy of the statements made herein, and to determine my/our credit worthiness.

| Signature (Individual) | | Signature (Other party) | | |
|------------------------|---------------|-------------------------|---------------|--|
| S.S. No. | Date of Birth | S.S. No. | Date of Birth | |
| Date Signed | | Date Signed | | |